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**EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED**

**精優藥業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00858)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
MAJOR AND CONNECTED TRANSACTION  
CONCERNING THE DISPOSAL OF  
51% SHAREHOLDING INTEREST IN SMART ASCENT LIMITED**

Reference is made to the announcement of Extrawell Pharmaceutical Holdings Limited dated 30 April 2014 regarding the delay in despatch of circular in relation to major and connected transaction concerning the disposal of 51% shareholding interest in Smart Ascent Limited (the “**Delay Announcement**”). Capitalized terms used herein shall have the same meanings as defined in the Delay Announcement unless the context requires otherwise.

The Board wishes to announce that as additional time is required to finalize certain information to be included in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 30 May 2014.

By order of the Board  
**Extrawell Pharmaceutical Holdings Limited**  
**Xie Yi**  
*Chairman*

Hong Kong, 14 May 2014

*As at the date of this announcement, the Board comprises executive directors as Dr. Xie Yi, Dr. Lou Yi, Mr. Cheng Yong, Ms. Wong Sau Kuen and Mr. Liu Kwok Wah and independent non-executive directors as Mr. Fang Lin Hu, Mr. Xue Jing Lun and Ms. Jin Song.*

\* *For identification purpose only*